

PALOMAR CHAPTER
ENROLLED AGENT FORUM
California Society of Enrolled Agents

JUNE 2010 Issue



Date: June, 16 2010

Place: Escondido Country Club
1800 Country Club Lane
Escondido, California

Time: 4:30-5:30 Board Meeting
All members welcome!
5:30-6:00 Registration
And Social Time

6:00 pm until 9:00 pm
Gary A. Quackenbush
Bankruptcy Tax Issues
See Page 3 for more information

Cost: \$30.00 Members with reservations
\$32.00 Non-members with reservations
\$20.00 Guests who are not active EA's,
CPA's, CTEC's or Attorney's

For Reservations Please call
Richard Moore at 760-438-4030 by
Noon Monday June 14 or
email him at RWMooreInc@aol.com

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Chapter Breakfast Meeting

Place: Denny's Restaurant
1-5 and Carlsbad Village Drive
Carlsbad, California

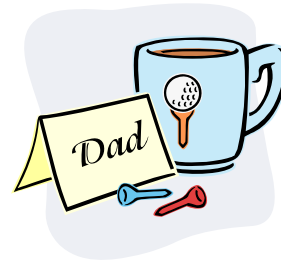
Date: Wednesday, June 30 2010
Time: 7:30 am

Reservations are not required for Breakfast Meetings

Inside this Issue:

- 1 June Chapter Dinner
- 1 June Chapter Breakfast Meeting
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There is additional information
about Gary Quackenbush on Page 2.
If you haven't heard Gary speak
before—he's a dynamic speaker and
we always come away with tidbits of
information we didn't know before.



Father's Day
June 20

Be sure to visit our website
for details on upcoming events and news of our
Chapter

WWW.CSEAPALOMAR.COM

*If you know of anyone that may enjoy receiving a paper copy of our monthly FORUM,
please contact Cheryl Kerber (see page 4). She will be happy to add their name to the list.*

PRESIDENTS MESSAGE

June 2010

How can it be June so quickly? Do you have a plan to get your education hours? There are many ways to do that. Attend Chapter meetings. Palomar gives 2 hours for every monthly meeting. Go to Chapter Seminars. Remember they are local and you do not have to stay overnight at some hotel. Attend CSEA Super Seminars. Each year CSEA has wonderful seminars in Las Vegas and Reno. I will be attending the one in Reno, NV. It is a three day event filled with information and they have a room filled with exhibitors. If you are thinking of buying new software for your tax practice or want to expand into a new area, the exhibitor's hall is a wonderful place. I bought my scanner after seeing it a demo three years ago.

The CSEA web site lists other Chapter events. If you plan to visit a city in California, check out the web site. You may find a seminar that will make part of your trip deductible (that's free tax advice).

We will be posting the list of new officers for next fiscal year. If you would like to be on the board of directors or would like to work on a committee, please send me or one of the board members an e-mail. We LOVE volunteers!

Please enjoy your summer.

Lois Leonard, EA – President Palomar Chapter

Have you heard about...

June 9 2010

IRS Live

New Requirements for Federal Tax Return Preparers—

Learn the Who, What, When and How

Visit www.irs.gov and search "webinars"

June 24 2010

Internal Revenue Service

National Phone Forum

Employee Stock Ownership Plan Update

Register at www.attevent.com



**Flag Day
June 14**

WWW.CSEAPALOMAR.COM
Check us out!

PALOMAR CHAPTER CALENDAR OF COMING EVENTS



June 2010

- 16 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 30 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

July 2010

- 21 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 28 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

August 2010

- 18 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 25 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

September 2010

- 15 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 29 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

PALOMAR CHAPTER DINNER SPEAKER
California Society of Enrolled Agents
June 16, 2010

Escondido Country Club, Escondido, CA 6:00PM

Gary Quackenbush - Bankruptcy Tax Issues



Gary A. Quackenbush operates a general practice law office out of the Rancho Bernardo area in San Diego, California. Since 1988 his emphasis has been tax problem solving and implementing solutions for tax problem resolution such as; Offers in Compromise, audit reconsideration, appeals, installment agreements, federal district court actions, federal tax court actions, bankruptcy representation, etc.

His estate planning practice focuses on representing families and individuals through the estate planning and distribution process. Services include preparation of wills, trusts, powers of attorney, directives, etc. He provides estate administration services, trustee services and representation, and probate court representation.

His office also handles civil litigation cases such as personal injury, contract disputes, property disputes, and business matters.

Gary received a bachelor's degree in business finance from Brigham Young University in 1984. He received his Juris doctorate from California Western School of Law in 1988. He is admitted to practice in all courts in the state of California and in all courts in the state of Colorado, Federal District Court in the Southern and Central districts of California, Federal District Court in the District of Colorado, and U. S. Tax Court.

He is past president of the California Society of Tax Consultants at the state level and also at the local level.



Escondido Country Club
1800 Country Club Lane
Escondido, CA

RESERVE your space today by emailing rwmooreinc@aol.com.

HOPE TO SEE YOU THERE! space today by emailing rwmooreinc@aol.com.

PALOMAR CHAPTER OFFICERS

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WWW.CSEAPALOMAR.COM



Summer Begins
June 21

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Upcoming Chapter Events

July 21 2010—IRS, K Williams—Credits, PTIN, Updates

August 18 2010—Lisa Ihm—Client Questions

September 15 2010—Justin Peek—E.Jones—Retirement Plans, LTC

October 20 2010—Steve Sims—FTB Update

FORUM EDITOR
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FORUM is a monthly publication of the Palomar Chapter of the California Society of Enrolled Agents. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. If legal or accounting advice or other expert assistance is required, the services of a competent professional should be sought. Items for publication must reach the Editor by the 25th day of the month prior to the publication month. Each Chapter member is expected to furnish material. Rights are reserved to abridge, summarize or excerpt items. The more data submitted, the more valuable the FORUM becomes. Items excess to one issue are retained for following issues. Views expressed in columns, guest editorials, cartoons and articles do not necessarily represent the opinions of the Editor.

ENROLLED AGENTS
FEDERALLY RECOGNIZED TAX PROFESSIONAL
THE TAXPAYERS REPRESENTATIVE.