

PALOMAR CHAPTER
ENROLLED AGENT FORUM
California Society of Enrolled Agents

APRIL 2010 Issue



Date: April 21, 2010

Place: Escondido Country Club
1800 Country Club Lane
Escondido, California

Time: 4:30-5:30 Board Meeting
All members welcome!
5:30-6:00 Registration
And Social Time

6:00 pm until 9:00 pm
Rich Walton, J.D., LL.M
Stuart Simon—Attorney and Adjunct
Professors—from Buchalter Nemer

Having any IRS Audits, Exams,
Controversial Issues Lately?

See inside this FORUM for more
Details!

Cost: \$30.00 Members with reservations
\$32.00 Non-members with reservations
\$20.00 Guests who are not active EA's,
CPA's, CTEC's or Attorney's

For Reservations Please call
Richard Moore at 760-438-4030 by
Noon Monday April 19th or
email him at RWMooreInc@aol.com

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Chapter Breakfast Meeting

Place: Denny's Restaurant
1-5 and Carlsbad Village Drive
Carlsbad, California

Date: Wednesday, April 28 2010
Time: 7:30 am

Inside this Issue:

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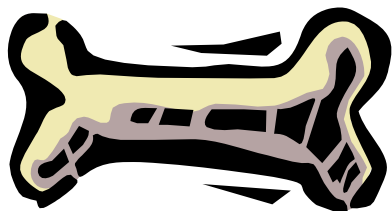


**Congratulations
on another
Successful
Tax Season!**

**Be sure to visit our website
for details on upcoming events and news of our
Chapter**

WWW.CSEAPALOMAR.COM

*If you know of anyone that may enjoy receiving a paper copy of our monthly FORUM,
please contact Cheryl Kerber (see page 4). She will be happy to add their name to the list.*



PRESIDENTS MESSAGE
MARCH AND APRIL 2010

To all my fellow Tax Preparers:

There is a light at the end of the tunnel, the only problem at this time of year, it may be an approaching train. I have a new dog at the office this year, after thirteen years of Tax Dog Tilly. Sparky is learning the Tax Ropes and after thirteen years of Tilly in the office, any dog haters are long gone. I only can hope you all have a little ray of sunshine in your office and are taking the time to enjoy your clients (ok, not all of them). See you after April 15th!

Lois Leonard, EA Palomar President

IRS 2010 Filing
Season Statistics
As of March 23 2010

Total Receipts were
\$68,743,000 down
2.9% from 2009

Total E-filing Receipts by Tax
Professionals were 35,509,000,
down 3.4%

Average refund was \$3,036, up
9.6%

Per www.irs.gov



San Francisco
Earthquake
April 18 1906

WWW.CSEAPALOMAR.COM
Check us out!

[Palomar Chapter Board Minutes Summary](#)
February 2010
March 2010

The February meeting was a Round-Table event and a Board meeting was not held prior to that meeting. The Palomar Chapter did not meet in March, so there was no Board meeting then. Stay tuned for minutes from the April meeting!

CSEA Mission Statement

The California Society of Enrolled Agents is a progressive, professional association dedicated to serving EAs in California and abroad, enabling them to grow, prosper and lead as *The Tax Professionals* while serving taxpayers in a dynamic, rapidly changing environment with integrity and trust.

PALOMAR CHAP-

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CALENDAR OF COMING EVENTS**

April 2010

- 21 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 28 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

May 2010

- 19 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 26 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

June 2010

- 16 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 30 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive



PALOMAR CHAPTER OFFICERS

President:	Lois Leonard, EA lois@leonardtax.com	760-471-4550
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National Arbor Day
Last Friday
of April



April 21 2010	<u>Upcoming Chapter Events</u> IRS Audits/Exams/Controversies Rich Walton, J.D., LL.M. Stuart Simon, J.D., LL.M.
May 19 2010	Property Tax Update David Butler, SD County Assessor
June 16 2010	Lisa Ihm—Great Speaker!

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FORUM is a monthly publication of the Palomar Chapter of the California Society of Enrolled Agents. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. If legal or accounting advice or other expert assistance is required, the services of a competent professional should be sought. Items for publication must reach the Editor by the 25th day of the month prior to the publication month. Each Chapter member is expected to furnish material. Rights are reserved to abridge, summarize or excerpt items. The more data submitted, the more valuable the FORUM becomes. Items excess to one issue are retained for following issues. Views expressed in columns, guest editorials, cartoons and articles do not necessarily represent the opinions of the Editor.

ENROLLED AGENTS
FEDERALLY RECOGNIZED TAX PROFESSIONAL
THE TAXPAYERS REPRESENTATIVE.