

PALOMAR CHAPTER
ENROLLED AGENT FORUM
 California Society of Enrolled Agents



MARCH 2009 Issue

Palomar Chapter Dinner Meeting

Date: March 18, 2009

Place: Escondido Country Club
 1800 Country Club Lane
 Escondido, CA

Time: 4:30 pm Board Meeting
 All members Welcome!

5:30 pm Social Time

6:00 pm Round Table Discussion
 Bring your questions and
 Problems to Share and Learn

Dinner Buffet

Cost: \$30.00 Members with Reservations
 \$32.00 Non-members with Reservations
 \$20.00 Guests who are not active EA's
 or CPA's or CTEC's or Attorney's

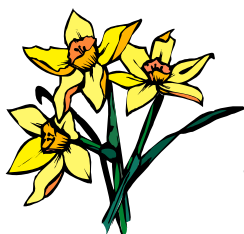
For Reservations Please call
 Mary Ybarra at 760-752-8209 by
 Noon Monday March 16 or
 email her at
 Mary.ybarra@ybarraincometax.com
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Chapter Breakfast Meeting

Place: Denny's Restaurant
 1-5 and Carlsbad Village Drive
 Carlsbad, CA

Date: Wednesday, March 25
Time: 7:30 am

**Reservations are not required for
 Breakfast Meetings**



Heading

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 Spring Begins*

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Dates to Remember

March
 15 (Actually the 16th this year)
 Deadline for Corporation and
 S-Corporation Tax Returns

April
 15 Deadline for Individuals and
 Partnership Tax Returns

May
 18-20 Super Seminar 'A' Las Vegas
 21-21 Super Seminar "B" Las Vegas
 25 Memorial Day
 28-30 Super Seminar Reno

**Be sure to visit our website
 for details on upcoming events
 and news of our Chapter**

WWW.CSEAPALOMAR.COM

*A Message from the President
The President's message will be available shortly.*

**Taxes, after all, are dues that we pay
for the privileges of membership
in an organized society.
Franklin D. Roosevelt**



Tax Tips and News

Form 5405 First Time Homebuyer Credit—There have been changes to this credit since the first of the year. This credit may affect taxpayers who purchased a home in 2009, and may be able to claim the credit in 2008.

The IRS has issued new withholding tables in February, to reflect the 'Making Work Pay' Credit.

The Franchise Tax Board has said they will begin issuing refunds once the budget plan is 'out the door'.

Are your clients unsure how much their stimulus package was?
Check out the IRS site 'How much was my Stimulus Payment?'

*A Person doesn't know how much he has to be
thankful for until he has to pay taxes on it.
Author Unknown*

WWW.CSEAPALOMAR.COM

**Chapter Website News
WWW.CSEAPALOMAR.COM**

**Have you checked out our website lately?
Cal and his team have been doing a
great job of adding content.**

**Members,
please take a moment
to verify that your information
is correct on the Member page.**

PALOMAR CHAPTER CALENDAR OF COMING EVENTS

March 2009

- 18 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 25 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

April 2009

- 15
- 29 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

May 2009

- 20 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 27 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

June 2009

- 17 Palomar Chapter Meeting—Escondido Country Club—Escondido CA
- 24 Palomar Chapter Breakfast Meeting—Denny's at I-5 and Carlsbad Village Drive

PALOMAR CHAPTER OFFICERS

President: **Ron Watts, EA**
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858-481-5809

1st Vice President **Miles Lawrence, EA**
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760-438-4030

2nd Vice President **Mary Ybarra, EA**
Mary.ybarra@ybarraincometax.com
760-806-0090

Secretary: **Open at this Time**

Treasurer: **Nancy Dixon, EA**
vistadixon4@netzero.com
760-726-8490

Past President: **Calvin Ellisor, EA**
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*Happy
St Patrick's Day
March 17*

Committees

*Audit/ Review
Budget & Finance
Ethics & professional Conduct
Legislative
Nominating
Tax Agency Liaison*

<p>FORUM EDITOR Cheryl Kerber, EA 7512 Jerez Court Carlsbad, CA 92009-7433 Cheryl@cheathamtax.com 760-634-3547</p>

<p><i>FORUM</i> is a monthly publication of the Palomar Chapter of the California Society of Enrolled Agents. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. If legal or accounting advice or other expert assistance is required, the services of a competent professional should be sought. Items for publication must reach the Editor by the 25th day of the month prior to the publication month. Each Chapter member is expected to furnish material. Rights are reserved to abridge, summarize or excerpt items. The more data submitted, the more valuable the FORUM becomes. Items excess to one issue are retained for following issues. Views expressed in columns, guest editorials, cartoons and articles do not necessarily represent the opinions of the Editor.</p>

**ENROLLED AGENTS
FEDERALLY RECOGNIZED TAX PROFESSIONAL
THE TAXPAYERS REPRESENTATIVE.**