

PALOMAR CHAPTER
ENROLLED AGENT FORUM
California Society of Enrolled Agents



JANUARY 2009 Issue

Palomar Chapter Dinner Meeting

Date: January 21, 2009

Place: Escondido Country Club
1800 Country Club Lane
Escondido, CA

Time: 12:00 to 1:00
Board Meeting

1:00 to 1:30
Registration

1:30 to 3:00
Pension Options, Compliance,
Law Changes

3:00 to 5:30
Payroll, Human Resource Benefit
Programs, HRA plans

5:30 to 6:30
Dinner

6:30 to 8:30
John Haggerty
New laws with California and Federal
Update

\$30 Evening session and Dinner
\$90 Registration prior to Jan 21
\$110 Registration at the Door

For Dinner Reservations Please call Mary Ybarra at 760-752-8209 by noon Monday January 19th or email her at Mary.Tax@hotmail.com

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Chapter Breakfast Meeting

Place: Denny's Restaurant
1-5 and Carlsbad Village Drive
Carlsbad, CA

Date: Wednesday, January 28
Time: 7:30 am

**Reservations are not required for
Breakfast Meetings**

**Pensions, Payroll, Benefits and
New Law Review with
California and Federal Update**

Topics covered include: Pension Plan options from Roth's and IRA's to Solo 401(k)'s and Defined Benefit Plans, Payroll and Benefit Plans for business including fringe benefits in the context of different business entities. New law review including California and Federal update.

Brought to you by the
Palomar Chapter of California Society
Enrolled Agents

Wednesday, January 21 2009 at the
Escondido Country Club
1:30 pm until 8:80 pm
with Dinner Included
6 hours of CPE Credits
\$90 registration prior to January 21st,
\$110 Registration at the Door

Make Checks Payable to:
Palomar Chapter CSEA and
Mail to: Miles Lawrence,
1959 Palomar Oaks Way #130,
Carlsbad, CA 92011
760-438-4030
mlawrence@lecprofgroup.com

**Be sure to visit our website
for details on this seminar
and other upcoming events**

WWW.CSEAPALOMAR.COM

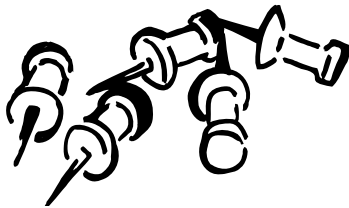


Trivia on Taxation in the United Kingdom

In fiscal year 2007-2008, total government revenue was 39.2 percent of GDP with net taxes and National Insurance contributions standing at 36.9 percent of GDP.

The highest corporate income tax rate peaked in the Second World War at 99.25% and remained at approximately 95% until the late 1970's.

The tax year in the UK runs from April 6 in one year to April 5th for the next.



Palomar Chapter Board Minutes Summary

There was no December Meeting, therefore, was no board meeting. The next board meeting will be directly before the January 21

2009 Practitioners Seminar

Hear directly from IRS representatives about policies and procedures that impact you and your clients

Lunch Included

Registration Begins at 7:00 AM
Seminar from 8:00 AM until 4:00 PM

Earn up to Seven (7) hours of Continuing Education Credits at a low cost

San Diego
Roger Garay, EA
2065 Arnold Way #103
Alpine, CA 91901
619-445-5523

Wednesday January 7 2009
Handlery Hotel
950 Hotel Circle North
San Diego, CA 92108

Mail your check payable to CSEA
\$165 if after December 17th
Credit cards are available at some locations.
Please contact Roger Gary with questions.
No refunds or change of location will be made
(unless a location is sold out)

Additional information on our website

WWW.CSEAPALOMAR.COM

CSEA Mission Statement

The mission of the California Society of Enrolled Agents is to foster the professionalism, business development and personal growth of its Members, to protect the interest of the individual Members of the Society, and to enhance the awareness and role of the Enrolled Agent among members of the public, other professions and with governmental agencies.

PALOMAR CHAPTER OFFICERS

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1st Vice President Miles Lawrence, EA
2nd Vice President Mary Ybarra, EA
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Treasurer: Nancy Dixon, EA
Past President: Calvin Ellisor, EA

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Cheryl Kerber, EA
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FORUM is a monthly publication of the Palomar Chapter of the California Society of Enrolled Agents. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. If legal or accounting advice or other expert assistance is required, the services of a competent professional should be sought. Items for publication must reach the Editor by the 25th day of the month prior to the publication month. Each Chapter member is expected to furnish material. Rights are reserved to abridge, summarize or excerpt items. The more data submitted, the more valuable the FORUM becomes. Items excess to one issue are retained for following issues. Views expressed in columns, guest editorials, cartoons and articles do not necessarily represent the opinions of the Editor.

FORUM EDITOR
Cheryl Kerber, EA
7512 Jerez Court
Carlsbad, CA 92009-7433
Cheryl@cheathamtax.com
760-634-3547

Address Correction Requested

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FEDERALLY RECOGNIZED TAX PROFESSIONAL
THE TAX **PAYERS** REPRESENTATIVE.